

AFFORDABILITY CHECK LIST

Client name:.....

Date:.....

INCOME

1. Primary Income	
2. Bonus	
3. Other Income	

STATUTORY DEDUCTIONS

1. Income Tax	
2. UIF	
3. Insurance	

LIVING EXPENSES

1. Transport/Petrol/Taxi fee	
2. Food/Groceries	
3. Education/child school fees	
4. Accommodation/Rent	
5. Medical aid/ medical	
6. Maintenance	
7. Water & Electricity	

DEBT OBLIGATIONS

1. Loan repayment	
2. Credit card payment	

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Client signature